Form – Add Custom action to create contact to contact list

The aim of this module is to provide you with a custom action to create/ update Contact to Contact list using Sitecore 9 Form.

The following is the reference for this article:

<https://doc.sitecore.com/developers/90/sitecore-experience-manager/en/walkthrough--creating-a-custom-submit-action-that-updates-contact-details.html>

Before used the module, you need to create Contact list

* To create contact list

a) from Sitecore launchpad Click on List Manger

A screenshot of a cell phone

Description automatically generated

b) Click on Create and select list type ex: Empty list

A screenshot of a cell phone

Description automatically generated

c) Fill the information (List name, Description and Owner) of your list and Click the save button

A screenshot of a cell phone

Description automatically generated

Now you have Contact list, this list will used to save your contact. The contact list contains the (Email, First name and Last name) fields

A screenshot of a cell phone

Description automatically generated

How to work with Module  
  
1- Install the Sitecore package

2- Navigate to App\_Config\Include\ SaveContactToContactslist.config , add your list ID  
A screenshot of a social media post

Description automatically generated

3- Now go to your Sitecore Form, click on your submit button, click on add submit action, and select the new action (Save Contact to contact list)  
  
A screenshot of a social media post

Description automatically generated

6- after adding the new submit action, you need to map you form fields with Contact List fields, and click ok   
  
A screenshot of a cell phone

Description automatically generated

Note: the UpdateContact.js file is Responsible to make the mapping of the field, after install the package, the UpdateContact.js file will added to your Root :  
\sitecore\shell\client\Applications\FormsBuilder\Layouts\Actions   
  
  
  
**\* Now you install the Module package and you create your contact list and Sitecore form**

* Now you can easily add new contact to your contact list or update exist one using your Sitecore Form

A screenshot of a social media post

Description automatically generated

* After submitting your form, the new contact will be added direct to your contact list

A screenshot of a social media post

Description automatically generated

This module provide you to add or update contains, depends on email address of contact, if the email address already exist then we update contact information , if the email address not exist then we add new contact